

## **DEAL PROGRAM FINANCIAL STATEMENT - BORROWER INFORMATION**

BANK OF NORTH DAKOTA STUDENT LOANS

SFN 60290 (08-2024)

BND Use Only

Date (mm/dd/yyyy)

Section 326 of the USA PATRIOT Act<sup>1</sup> requires us to ask for the borrower's Social Security Number. The principal purpose and routine uses of this information are to verify the borrower's identity, provide for the servicing of the borrower's account or loan, including communications with consumer reporting agencies, and in the event it is necessary, to locate the borrower and collect on the borrower's loan(s). Providing any requested information is mandatory in order to receive the requested service. We may not be able to grant the service if the requested information is not provided.

<sup>1</sup>This notice also satisfies our obligations under the Privacy Act of 1974.

| Borrower Name (first, middle, last)          | Social Security Number |                  | Date of Birth (mm/dd/yyyy)        |          |              |  |
|--|------------------------|------------------|-----------------------------------|----------|--------------|--|
| Street Address                               | City                   |                  | State                             | ZIP Code |              |  |
| Telephone Number (include area code)         | Degree Earned          |                  |                                   |          |              |  |
| Current Employer Name                        | Position/Title         |                  | Monthly Gross Income BND Use Only |          | BND Use Only |  |
| Employer Street Address                      | City                   |                  | State                             | ZIP Code |              |  |
| Employment Start Date (mm/dd/yyyy)           | Previous Employer Name |                  | Previous Employment Length        |          |              |  |
| Additional Monthly Income to be Considered * |                        | Source of Income |                                   |          |              |  |

**OUTSTANDING DEBT PAYMENT** (do not include insurance, utilities or normal monthly household bills) - *if you require additional space, make a copy and attach the additional page* 

| Monthly Debts   | Monthly<br>Payment | Total Owed | Name of Creditor | BND | Use | BND Comments |  |
|---|--------------------|------------|------------------|-----|-----|--------------|--|
| Rent * (see below)  |                    |            |                  |     |     |              |  |
| Mortgage Payment  |                    |            |                  |     |     |              |  |
| Child Support/Alimony   |                    |            |                  |     |     |              |  |
| Auto Loan   |                    |            |                  |     |     |              |  |
| Auto Loan   |                    |            |                  |     |     |              |  |
| Bank/Credit Union Loan  |                    |            |                  |     |     |              |  |
| Bank/Credit Union Loan  |                    |            |                  |     |     |              |  |
| Credit Card   |                    |            |                  |     |     |              |  |
| Credit Card   |                    |            |                  |     |     |              |  |
| Credit Card   |                    |            |                  |     |     |              |  |
| Credit Card   |                    |            |                  |     |     |              |  |
| Credit Card   |                    |            |                  |     |     |              |  |
| Other   |                    |            |                  |     |     |              |  |
| TOTAL<br>MONTHLY DEBT   |                    |            |                  |     |     |              |  |
| Student Loan  |                    |            |                  |     |     |              |  |
| Student Loan  |                    |            |                  |     |     |              |  |
| Student Loan  |                    |            |                  |     |     |              |  |
| Student Loan  |                    |            |                  |     |     |              |  |
| Student Loan  |                    |            |                  |     |     |              |  |
| Student Loan  |                    |            |                  |     |     |              |  |
| Student Loan  |                    |            |                  |     |     |              |  |
| Student Loan  |                    |            |                  |     |     |              |  |
| TOTAL<br>STUDENT LOAN DEBT  |                    |            |                  |     |     |              |  |
| <ul> <li>Provide the following documents, if applicable:</li> <li>Most recent federal income tax return (provide supporting documentation when applicable, e.g., Schedule K-1)</li> <li>Two most recent pay stubs from your current employer</li> <li>Documentation on any additional income you would like considered</li> <li>Rental Agreement</li> </ul> |                    |            |                  |     |     | BND Use Only |  |

**Borrower Signature**