

## ABLE PLAN WITHDRAWAL LOG

BANK OF NORTH DAKOTA EDUCATION OUTREACH AND COLLEGE PLANNING SFN 61256 (04-2022)

This optional log may assist in the tracking of disability-related withdrawals from your account. To use, complete the withdrawal date and amount, and provide a brief description of how the withdrawal improves the account owner's health, independence and/or quality of life. You may also wish to keep receipts and/or other proof of withdrawals for tax purposes.

Note: This form is optional. Do not send it to your program administrator. This form is not intended as tax advice.

Withdrawal Date	Amount	Payee	Brief Description

**Total Amount** 

If the housing expense is paid after the month of the withdrawal, it will be included as part of the account owner's income and could impact benefits.

This tool will help you track your withdrawals and the reason for them. Download and save it to your personal files.